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center of the image pickup element as traced in the forward direction. The optical axis, which is defined by the straight line portion of the axial chief ray from the center of the exit pupil or of the aperture stop to the point of intersection with the second exit surface or with the third entrance surface of the second prism, is defined as Z axis. The axis that intersects Z axis at right angles and that lies in a plane of decentering for each surface constituting the second prism is defined as Y axis. The axis that intersects Z axis and Y axis at right angles is defined as X axis. The center of the exit pupil or of the aperture stop is determined as the origin of the coordinate system for the observation optical system or the photographing optical system of the present invention. Also, according to the present invention, surface arrangement numbers are assigned in order from the exit pupil through the observation image forming member to conform to the reverse ray tracing or in order from the aperture stop through the image pickup element to conform to the forward ray tracing. The direction of the axial chief ray from the exit pupil toward the observation image forming

See the attached Appendix for the changes made to effect the above paragraph.

Page 21, delete the entire paragraph beginning on line 19 and replace it with the following new paragraph:

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Here, if it is assumed that n is from 1 to 4 (polynomial of degree 4), for example, Equation (5) is expanded as the following expression (6):

See the attached Appendix for the changes made to effect the above paragraph

Page 24, delete the entire paragraph beginning on line 3 and replace it with the following new paragraph:

A3
Ray tracing for a ray with wavelength λ incident on and emergent from any point P on the HOE surface is given by the following equation (9), which uses the optical path difference function (Do defined for a reference wavelength $\lambda_0 = \text{HWL}$ on the HOE surface:

See the attached Appendix for the changes made to effect the above paragraph.

Page 24, delete the entire paragraph beginning on line 12 and replace it with the following new paragraph:

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If the HOE is fabricated (defined) by two point light sources with the reference wavelength λ_0 , specifically by interference between object rays emanating from the point $P_1 = (\text{HY1}, \text{HY2}, \text{HY3})$ and reference rays emanating from the point $P_2 = (\text{HX2}, \text{HY2}, \text{HZ2})$ as shown in FIG. 19, the following equation is satisfied:

$$\begin{aligned}\Phi_0 &= \Phi_0^{2P} \\ &= n_2 \cdot s_2 \cdot r_2 - n_1 \cdot s_1 \cdot r_1\end{aligned}$$

where r_1 (r_2) is a distance (> 0) from the point P_1 (P_2) to a predetermined coordinate point (i.e. the origin) O on the HOE, n_1 (n_2) is a refractive index of the point P_1 (P_2) -side medium by which the HOE was arranged during fabrication (definition), $s_1 = \text{HV1}$, and $s_2 = \text{HV2}$ are signs to take into consideration the travelling direction of light. In the case where the light source is a divergent light source (real point light source), the sign is set to be $\text{REA}=+1$, while in the case where the light source is a convergent light source

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(virtual point light source), the sign is set to be $VIR = -1$. It is noted that in defining a HOE in lens data, the refractive index n_1 (n_2) of the medium in

See the attached Appendix for the changes made to effect the above paragraph.

Page 33, delete the entire formula on line 26 and replace it with it the following new formula:

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$$Z = (Y^2/R) / [1 + \{1 - P(Y^2/R^2)\}^{1/2}] + A_4 Y^4 + A_6 Y^6 + A_8 Y^8 + A_{10} Y^{10} \dots$$

.....(13)

Page 43, delete the entire formula on line 9 and replace it with the following new paragraph:

A6
In the configuration of the first embodiment, even if bundles of rays are incident on the volume hologram 6 at the first incident angle, rays in predetermined wavelength regions fail to be subject to 100% reflection by diffraction, as shown in FIG. 21, for example. A very small amount of undesired order rays, which are not reflected by diffraction, are generated, to be transmitted light.

See the attached Appendix for the changes made to effect the above paragraph.

Page 44, delete the entire paragraph beginning on line 19 and replace it with the following new paragraph:

A7
As an example, a head-mount type binocular image display apparatus is shown in FIG. 8, as it is fit to the head of an observer, and in FIG. 9 in the form of a sectional view. As shown in FIG. 9, this apparatus is configured to use the observation optical system according to the present invention as an

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eyepiece optical system 100 provided with an image display element 5. A pair of such eyepiece optical systems 100 are provided and held spaced away from each other by the interpupillary distance, to form a stationary type or portable type image display apparatus 102 such as a head-mount type image display apparatus for binocular

See the attached Appendix for the changes made to effect the above paragraph.

Page 46, delete the entire paragraph beginning on line 8 and delete it with the following new paragraph:

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Also, the observation optical system according to the present invention may be applied to a head-mount type monocular image display apparatus, which is designed so that an eyepiece optical system is held in front of either eye of an observer. FIG. 10 shows the condition where the monocular image display apparatus is held to the head (in the drawing, in front of the left eye) of the observer. In this configuration, a main frame 102 which is provided with a set including an eyepiece optical system 100 and an image display element 5 is mounted on a front frame 108 at a position in front of the corresponding eye. Side-head frames 103 shown in the figure are coupled to the front frame 108 on the lateral sides thereof so as to hold the main frame 102 in front of the odd eye of the observer. Other features are similar to those of the foregoing binocular configuration shown in FIG. 8, and thus explanation about them is omitted here.

See the attached Appendix for the changes made to effect the above paragraph.